

Letter of Direction for a Gift of Publicly Traded Securities to Chor Leoni Choral Society



Donor Information

DONOR NAME

PHONE

ADDRESS

EMAIL

CITY

PROVINCE

POSTAL CODE

Broker Information

NAME OF BROKERAGE FIRM

PHONE

BROKERAGE OR CONTACT NAME

EMAIL

BROKER ADDRESS

CUID

FINS#

CITY

PROVINCE

POSTAL CODE

RELINQUISHING ACCOUNT NUMBER

Authorization To Transfer Securities

It is my wish that Chor Leoni Choral Society receive the following securities for the purpose of impacting its charitable program. I hereby irrevocably and unconditionally authorize and direct the transfer of securities as a charitable donation to Chor Leoni Choral Society without any condition or restriction whatsoever.

NAME OF SECURITY	TRADING SYMBOL/CUSIP NO.	NO. OF SHARES

TRANSFER SECURITIES TO:

SEND SIGNED LETTER OF DIRECTION TO

Credential Qtrade Securities
Dealer #: 7799 | CUID: CRED | Rep code: 1E9Y
For credit to Chor Leoni Choral Society
Acct # 2B0-NBYA-1
CONTACT: Niall Dempsey | (604) 713 3005 |
niall.dempsey@blueshorefinancial.com

1. Your Broker
2. Niall Dempsey
(niall.dempsey@blueshorefinancial.com)

SIGNATURE OF DONOR

DATE